

Notice of Trust Acquisition of an interest in land

Note: Under section 46K (1) of the *Land Tax Act 2005* this form is to be lodged with the State Revenue Office (SRO) by a trustee acquiring land in Victoria on trust, within one month of settlement.

PART 1 – Transferee (buyer)

Trust name

Trustee name

Address at time of transfer

State

Postcode

Address for future correspondence

State

Postcode

PART 2 – Details of title (Address of property being transferred)

Flat/Unit number Street number Street/road/town name

State **VIC**

Postcode

Municipality name

Lot number

Plan number

Volume number

Folio number

PART 3 – Transferor (seller)

Company name or trust/trustee

or

Surname and first and given names in full

Surname and first and given names in full

Address at time of transfer

State

Postcode

PART 4 – Details of transaction

Date of contract

Date of possession/transfer

PART 5 – Certification

Name of transferee or transferees solicitor/agent

Solicitor/agent/transferee telephone number

Solicitor/agent client reference

I state that to the best of my knowledge, the particulars supplied in this form are accurate.

Signature

Date

(If Trustee is a Company, this form must be signed by a director, secretary or officer)

Part 1 – Transferee (Buyer)*Names*

Include all the parties to be registered on title, state surname, first name and other given names in full.

State the full legal name of the trust and the name(s) of the trustee(s). For example, John Smith Family 1976 Trust.

If a company is involved, state the full legal name of the company and its Australian Company Number (ACN) or Australian Business Number (ABN).

If more than one transferee is involved (joint ownership of the property) and share holdings are not equal, include percentage share against each holding. For example, Brown 30% Smith 45% Nguyen 25%.

Address at time of transfer

Supply the address of the transferee at the time of transfer. Address at the time of transfer is required to ensure correct matching of data.

Address for future correspondence

Supply details of the future address. If there is insufficient space for the names and addresses, please attach a list.

Part 2 – Details of Title

To complete Part 2 refer to the following:

- Certificate of title;
- Plan of the property;
- Transfer of land documentation; and
- Municipal rates notice.

Address of property being transferred

Include all property location details, for example, unit, office, suite or factory number if applicable.

Lot number, Plan number, Volume Folio

Refer to the plan and transfer of land documentation

Municipality name

This is the local government municipality in which the land is located. For example, City of Banyule, City of Hume or Shire of Southern Grampians.

Part 3 – Transferor (seller)*Names*

Include all parties that were registered on title. State surname, first name and other given names in full.

If a trust is involved, state the full legal name of the trust and the name(s) of the trustee(s). For example, John Smith Family 1976 Trust.

If a company is involved, state the full legal name of the company and its Australian Company Number (ACN) or Australian Business Number (ABN).

Address

Supply the address of the transferor at the time of transfer.

If there is insufficient space for the names and addresses please attach a list.

Part 4 – Details of transaction*Date of contract*

State the date the contract was signed. If no contract, write N/A

Date of possession/transfer

State the date legal possession of the property was transferred. In most cases this will be the date of settlement.

Part 5 – Certification*Solicitor/agent names and telephone numbers*

Supply the name(s) of your solicitor/agent. If a solicitor or agent is not involved, write N/A.

Certification

You (or your solicitor/agent on your behalf), are required to confirm the accuracy of the information provided.

Send correspondence to:

Land Tax Branch, State Revenue Office, GPO Box 1641N MELBOURNE VIC 3001

In person

Enquiries may be made in person, however, please phone 13 2161 to arrange an appointment.

Internet

www.sro.vic.gov.au

Email

sro@sro.vic.gov.au
(Attn: Land Tax Branch)

Telephone

1321 61 (Cost of a local call)

Facsimile

03 9628 6856