

Application for remission or postponement of payment of Land Tax

Note:

- Applicants for relief involving \$1000 or more will be considered by the Hardship Relief Board.
- Applicants who have paid their Land Tax assessment are unable to have their application considered.
- Applicants may be asked to provide further information in support of their application.
- Please contact the State Revenue Office on telephone **13 21 61**, email **sro@sro.vic.gov.au** or facsimile **03 9628 0577** if you have any questions about your application for remission or postponement of the payment of Land Tax.
- Please check that all sections of this form are completed correctly before returning it to the State Revenue Office.
- Applicant(s) for the purposes of this form is the person(s) to whom the assessment issued.

APPLICANT DETAILS

I/We Name of applicant

of Postal address

State Postcode

Email address Telephone number Facsimile number

apply for relief from the payment of Land Tax for a person in serious hardship under section 91, section 92 or section 93 of the *Land Tax Act 2005* and/or under section 91A, section 91B or section 91C of the *Land Tax Act 1958*. I/We supply the following information in support of my/our application.

Land Tax customer number

Assessment number(s)

GROUNDINGS FOR RELIEF

Briefly explain why the immediate payment of the full Land Tax assessment would cause serious hardship.

Is the taxpayer a company?

Yes If Yes, go to Company details No If No, go to Personal details of income and complete form

COMPANY DETAILS

List all current shareholders and the number of shares each shareholder holds. Attach copies of:

- each shareholder's latest income tax return and Notice of Assessment
- the latest detailed financial statements (including balance sheet and profit and loss statements) of the company, and
- details of current cash flows.

Shareholder name	Type of shares held (e.g. ordinary)	Number of shares held
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Please complete the remainder of this form for each shareholder claiming hardship.

PERSONAL DETAILS OF INCOME

Please provide the following details for each person (or shareholder) claiming hardship. If your spouse (including de facto partner) is *not* applying for relief, you must also include their personal details.

PERSONAL DETAILS OF INCOME/EMPLOYMENT

Note: Attach copies of your and/or your partner's latest income tax return and Notice of Assessment (excluding the tax file number).

Are you and/or your partner currently employed or have been employed in the past 12 months?

No Yes If Yes, please provide the following details:

Gross amount per week from your most recent employer

\$

Your occupation

Name of your most recent employer

Postal address of your most recent employer

State Postcode

Gross amount earned in the past 12 months

\$

If you have ceased work in the past 12 months, what was the date you last worked?

D D M M Y Y Y Y

Names and addresses of other employers in the past 12 months

State Postcode

State Postcode

PERSONAL DETAILS OF INCOME/BUSINESS

Note: Attach copies of your and/or your partner's business income tax return, Notices of Assessment and financial statements.

Are you and/or your partner self-employed, the owner or part-owner of a business (including a farm)?

No Yes If Yes, please provide the following details:

Type of self-employment or business

Name of business

Postal address of business

State Postcode

	You	Partner
What percentage of the business is owned by you and/or your partner?	%	%
Net amount earned before tax during the last financial year	\$	\$
On what date did you finish work? (Leave blank if still working.)	 D D M M Y Y Y Y	 D D M M Y Y Y Y

PERSONAL DETAILS OF INCOME/SUPERANNUATION OR OTHER PENSIONS AND OTHER INCOME

Note:
Other income means income from any other source apart from that already disclosed, including:

- superannuation pension/annuity
- income from boarders or lodgers
- overseas pension
- rental income
- compensation or retiring allowance
- Austudy or other educational assistance or allowance
- income from any other Government Department
- maintenance payments for yourself or your children in your care.

Do you and/or your partner receive or are entitled to receive superannuation or other pensions and other income (apart from employment)?

No Yes If Yes, please provide the following details:

Type of income	Paid by	How often (e.g. weekly, fortnightly, monthly)	Amount paid to:	
			You	Partner
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$

PERSONAL DETAILS OF ASSETS/SUPERANNUATION AND ROLLOVER INVESTMENTS

Note:
Investments to be included here are investments in:

- approved Deposit Funds or Deferred Annuities, and
- superannuation funds where you do not receive a superannuation pension from the fund.

Do you and/or your partner have any money invested in Approved Deposit Funds, Deferred Annuities or superannuation funds?

No Yes If Yes, please provide the following details:

YOU

Date of investment or date first became a member	Name of investment and institution	Type and number of units (if applicable)	Current value of investment	In whose name is the investment held?
 D D M M Y Y Y Y			\$	
 D D M M Y Y Y Y			\$	
 D D M M Y Y Y Y			\$	
 D D M M Y Y Y Y			\$	
 D D M M Y Y Y Y			\$	

PERSONAL DETAILS OF ASSETS/GOVERNMENT BONDS, UNSECURED NOTES, MONEY ON LOAN

Note: All loans should be included, whether they are made to family members, other people or organisations or trusts.

Have you and/or your partner any Government bonds, debentures, unsecured notes or loans?

No Yes If Yes, please give details below.

Type of investment and who made with	Current value	Amount invested by	
		You	Partner
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

PERSONAL DETAILS OF ASSETS/MOTOR VEHICLES

Do you and/or your partner own, partly own or have an interest in any motor vehicles, boats or caravans?

YOU

No Yes If Yes, please give details below.

Type of vehicle (car, boat, caravan)	Make, model/type and year	Market value	Amount owed
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

PARTNER

No Yes If Yes, please give details below.

Type of vehicle (car, boat, caravan)	Make, model/type and year	Market value	Amount owed
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

PERSONAL DETAILS OF ASSETS/OTHER ASSETS

Do you and/or your partner have any other assets not shown on this form (for example, house contents)?

YOU

No Yes If Yes, please give details below.

Description	Market value
<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>

PARTNER

No Yes If Yes, please give details below.

Description	Market value
<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>

OTHER DEBTS

Provide details of any other debts (that is, credit cards, hire purchase agreements, personal loans) you and/or your partner have.

Type of debt	Owed to	Interest rate	Amount outstanding
<input type="text"/>	<input type="text"/>	% <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	% <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	% <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	% <input type="text"/>	\$ <input type="text"/>

GIFTS AND SALES OF ASSETS

Have you and/or your partner gifted or sold any property or assets in the past 12 months?

YOU

No Yes If Yes, please give details below.

Date	Item gifted or sold	Market value	Sale price
<input type="text"/> D D M M Y Y Y Y	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Name and address of the person you sold or gave the item to

<input type="text"/>	State <input type="text"/>	Postcode <input type="text"/>
----------------------	----------------------------	-------------------------------

Date	Item gifted or sold	Market value	Sale price
<input type="text"/> D D M M Y Y Y Y	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Name and address of the person you sold or gave the item to

<input type="text"/>	State <input type="text"/>	Postcode <input type="text"/>
----------------------	----------------------------	-------------------------------

PARTNER

No Yes If Yes, please give details below.

Date	Item gifted or sold	Market value	Sale price
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
D D M M Y Y Y Y			

Name and address of the person you sold or gave the item to

<input type="text"/>	State	Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
----------------------	-------	----------	---

Date	Item gifted or sold	Market value	Sale price
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
D D M M Y Y Y Y			

Name and address of the person you sold or gave the item to

<input type="text"/>	State	Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
----------------------	-------	----------	---

DEPENDANTS

The names and ages of all persons dependent on you and/or your partner

Name	Relationship to you or your partner	Age	Occupation (if applicable)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

CERTIFICATION

Name of applicant

I/We

Postal address

of

<input type="text"/>	State	Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
----------------------	-------	----------	---

certify that the information provided in this application is, to the best of my knowledge and belief, true, accurate and complete in every particular and that I have not knowingly omitted any information.

Signature of applicant

Date

<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
D D M M Y Y Y Y		

Name

Email address

Telephone number

Facsimile number

By correspondence

State Revenue Office, GPO Box 1641, MELBOURNE VIC 3001 or
DX260090 Melbourne

In person

State Revenue Office, Level 2, 121 Exhibition Street, Melbourne

Internet www.sro.vic.gov.au
Email sro@sro.vic.gov.au
Telephone 13 21 61 (local call cost)
Facsimile 03 9628 0577